



# Sugar Manufacturing Industry.

## Mini Sugar Plant.

### Sugarcane Mill.

## How Cane Sugar is Processed?

## Manufacturing Project of Sugar Mill.







## **Introduction**

**Sugar can be produced from sugarcane, sugar-beet or any other crop having sugar content. But in India, sugarcane is the main source of sugar. At present, this is the second largest agro-based industry of India after cotton textile industry. This industry involves a total capital investment of Rs. 1,250 crore and provides employment to 2.86 lakh workers. In addition, 2.50 crore sugarcane growers also get benefit from this industry. India has a long tradition of manufacturing sugar.**

**Sugar industry is an important agro-based industry that impacts rural livelihood of about 50 million sugarcane farmers and around 5 lakh workers directly employed in sugar mills. India is the second largest producer of sugar in the world after Brazil and is also the largest consumer. Indian sugar industry is a critical industry, as on one hand it services the domestic market, the largest in the world and on the other hand, it supports 50 million farmers and their families. It is the second largest agro based industry in India.**

**Sugar industry in India occupies a distinctive position in the economic and social fabric of the economy. It is playing a pivotal role especially in the upliftment of the rural economy.**

**Future Growth of India sugar market is expected to be led by increasing sugarcane yield, rising demand of sugar by the consumers and increasing sugar recovery rate. The sugar industry in India has witnessed a growth in recent years on account of rising number of sugar factories in the country as well as the increasing sugarcane yield in the country.**

**The surge in growth of the industry is majorly originated from the rising sugar demand by the consumers as well as the institutional sector and also forms the increasing expenditure on food and beverages.**

**The sugar market in terms of revenues has grown at a CAGR of 5% from FY'2010-FY'2015. The sugar industry is expected to grow at a rate of ~%, doubling its worth to INR ~ lakh Crore by 2018. The sugar market in India will grow at a respectable rate due to the increasing sugarcane yield and dropping sugar prices. The Indian sugar industry that has already started talking of a record sugar production of almost 29-30 million tonnes in the 2018-19 crop marketing year that will start from October next year.**



**Today Indian sugar industry's annual output is worth approximately Rs.80, 000 crores. There are 732 installed sugar factories in the country as on 31.07.2017, with sufficient crushing capacity to produce around 339 lakh MT of sugar. The capacity is roughly distributed equally between private sector units and cooperative sector units.**

# **Top 10 Sugarcane Producing States in India: 2014-2015**

- 1 Uttar Pradesh**
- 2 Maharashtra**
- 3 Karnataka**
- 4 Tamil Nadu**
- 5 Bihar**
- 6 Gujarat**
- 7 Andhra Pradesh+ Telangana**
- 8 Haryana**
- 9 Punjab**
- 10 Uttarakhand**



## *Sugar (Centrifugal) Producers*

<b>1.</b>	<b>Brazil:</b>	<b>37,800</b>
<b>2.</b>	<b>India;</b>	<b>26,605</b>
<b>3.</b>	<b>European Union:</b>	<b>16,010</b>
<b>4.</b>	<b>China:</b>	<b>14,263</b>
<b>5.</b>	<b>Thailand:</b>	<b>11,333</b>
<b>6.</b>	<b>United States:</b>	<b>7,672</b>
<b>7.</b>	<b>Mexico:</b>	<b>6,383</b>
<b>8.</b>	<b>Pakistan:</b>	<b>5,215</b>
<b>9.</b>	<b>Australia:</b>	<b>4,400</b>
<b>10.</b>	<b>Russia:</b>	<b>4,400</b>

## Country-wise Export of Sugar from India

### Selected Country-wise Export of Sugar From India (2014-2015 to 2016-2017)

Countries	(In ' 000 Tonne Raw Value)		
	2014-2015	2015-2016	2016-2017 (P)
Australia	4006	3970	3995
Belarus	350	315	365
Brazil	23275	26750	25500
Colombia	774	730	605
Cuba	930	1220	1415
Guatemala	2381	2147	2124
India	2377	2700	1500
Mauritius	399	409	415
Mexico	1585	1565	1660
Pakistan	711	405	410
South Africa	387	75	150
Swaziland	660	594	722
Thailand	7792	7950	7750
United Arab Emirat	1551	1730	1945

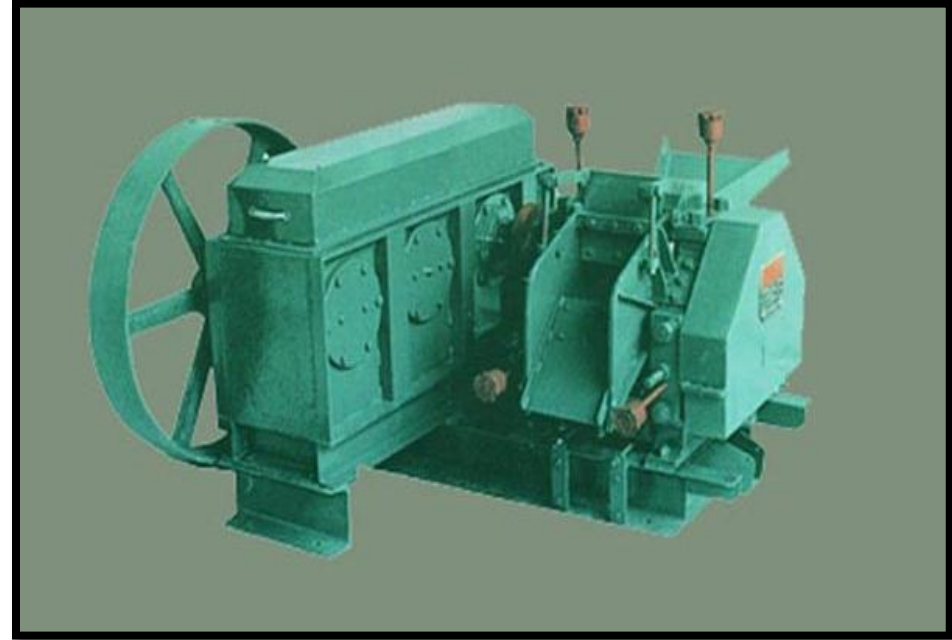
# Sugar

## Demand : Past & Future

Year	mn MT
1990-91	10.93
1991-92	11.83
1996-97	14.29
1997-98	14.91
1998-99	15.06
1999-00	15.49
2000-01	17.18
2001-02	17.88
2002-03	19.88
2003-04	17.50
2004-05	18.50
2005-06	19.65
2006-07	22.70
2007-08	23.80
2008-09	24.95
2009-10	26.00
2010-11	27.20
2011-12	28.30
2012-13	29.45
2013-14	30.50
2014-15	31.70
2019-20	37.65



# Machinery Photographs



**Sugarcane Crusher**



**Cane Shredder**



**Sugarcane Juice clarifier**



**Micro filtration for Juice**

# Project at a Glance

PROJECT AT A GLANCE				(Rs. in lacs)			
COST OF PROJECT				MEANS OF FINANCE			
Particulars	Existing	Proposed	Total	Particulars	Existing	Proposed	Total
Land & Site Development Exp.	0.00	95.00	95.00	Capital	0.00	586.69	586.69
Buildings	0.00	222.00	222.00	Share Premium	0.00	0.00	0.00
Plant & Machineries	0.00	1683.00	1683.00	Other Type Share	0.00	0.00	0.00
Motor Vehicles	0.00	10.00	10.00	Capital	0.00	0.00	0.00
Office Automation Equipments	0.00	76.00	76.00	Reserves & Surplus	0.00	0.00	0.00
Technical Knowhow Fees & Exp.	0.00	25.00	25.00	Cash Subsidy	0.00	0.00	0.00
Franchise & Other Deposits	0.00	0.00	0.00	Internal Cash Accruals	0.00	0.00	0.00
Preliminary & Pre-operative Exp	0.00	5.00	5.00	Long/Medium Term Borrowings	0.00	1760.07	1760.07
Provision for Contingencies	0.00	170.00	170.00	Debtentures / Bonds	0.00	0.00	0.00
Margin Money - Working Capital	0.00	60.76	60.76	Unsecured Loans/Deposits	0.00	0.00	0.00
<b>TOTAL</b>	<b>0.00</b>	<b>2346.76</b>	<b>2346.76</b>	<b>TOTAL</b>	<b>0.00</b>	<b>2346.76</b>	<b>2346.76</b>



# Project at a Glance

Year	Annualised		Book Value	Debt	Dividend	Retained Earnings		Payout	Probable Market Price	P/E Ratio	Yield Price/Book Value
	EPS	CEPS	Per Share		Per Share	Per Share				No.of Times	%
	Rs	Rs	Rs	Rs	Rs	%	Rs	%	Rs		
1-2	4.57	9.87	14.57	24.00	0.00	100.00	4.57	0.00	4.57	1.00	0.00
2-3	6.93	11.46	21.50	18.00	0.00	100.00	6.93	0.00	6.93	1.00	0.00
3-4	9.32	13.21	30.82	12.00	0.00	100.00	9.32	0.00	9.32	1.00	0.00
4-5	11.72	15.04	42.54	6.00	0.00	100.00	11.72	0.00	11.72	1.00	0.00
5-6	14.08	16.94	56.62	0.00	0.00	100.00	14.08	0.00	14.08	1.00	0.00

# Project at a Glance

Year	D. S. C. R.			Debt / - Depos its Debt	Equity as- Equity	Total Net Worth	Retu rn on Net Wort h	Profitability Ratio					Assets Turnov er Ratio	Curre nt Ratio
	Individ ual	Cumula tive	Overa ll					GPM	PBT	PAT	Net Contri bution	P/V Ratio		
	(Number of times)			(Number of times)		%	%	%	%	%	%			
Initial				3.00	3.00									
1-2	1.41	1.41		1.65	1.65	1.94		20.65 %	11.60%	9.80%	1410. 97	51.59 %	1.10	0.89
2-3	1.63	1.52		0.84	0.84	1.07		24.79 %	18.13%	12.74 %	1646. 03	51.58 %	1.23	1.40
3-4	1.91	1.64	1.93	0.39	0.39	0.57		27.61 %	22.77%	15.00 %	1881. 18	51.58 %	1.29	2.00
4-5	2.26	1.78		0.14	0.14	0.29		29.58 %	26.14%	16.76 %	2116. 32	51.58 %	1.28	2.68
5-6	2.70	1.93		0.00	0.00	0.12		30.96 %	28.64%	18.12 %	2351. 47	51.58 %	1.23	6.39

# Project at a Glance

## BEP

BEP - Maximum Utilisation Year	5
Cash BEP (% of Installed Capacity)	37.37%
Total BEP (% of Installed Capacity)	44.49%
IRR, PAYBACK and FACR	
Internal Rate of Return .. ( In %age )	24.97%
Payback Period of the Project is ( In Years )	2.814 Years
Fixed Assets Coverage Ratio ( No. of times )	3.835



# Major Queries/Questions Answered in the Report?

- 1. What is Sugar Manufacturing industry ?**
- 2. How has the Sugar Manufacturing industry performed so far and how will it perform in the coming years ?**
- 3. What is the Project Feasibility of Sugar Manufacturing Plant ?**
- 4. What are the requirements of Working Capital for setting up Sugar Manufacturing plant ?**

- 5. What is the structure of the Sugar Manufacturing Business and who are the key/major players ?**
- 6. What is the total project cost for setting up Sugar Manufacturing Business?**
- 7. What are the operating costs for setting up Sugar Manufacturing plant ?**
- 8. What are the machinery and equipment requirements for setting up Sugar Manufacturing plant ?**

**9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Sugar Manufacturing plant ?**

**10. What are the requirements of raw material for setting up Sugar Manufacturing plant ?**

**11. Who are the Suppliers and Manufacturers of Raw materials for setting up Sugar Manufacturing Business?**

**12. What is the Manufacturing Process of Sugar?**



- 13. What is the total size of land required for setting up Sugar Manufacturing plant ?**
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# Reasons for Buying our Report:

- **This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product**
- **This report provides vital information on the product like it's characteristics and segmentation**
- **This report helps you market and place the product correctly by identifying the target customer group of the product**



- **This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials**
- **The report provides a glimpse of government regulations applicable on the industry**
- **The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions**

# Our Approach:

- **Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.**
- **The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players**
- **We use reliable sources of information and databases. And information from such sources is processed by us and included in the report**

## **Scope of the Report**

The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on Mini Sugar Plant ” provides an insight into Sugar market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Sugar project. The report assesses the market sizing and growth of the Indian Sugar Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- **Good Present/Future Demand**
- **Export-Import Market Potential**
- **Raw Material & Manpower Availability**
- **Project Costs and Payback Period**

**We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Sugar sector in India along with its business prospects. Through this report we have identified Sugar project as a lucrative investment avenue.**



# Tags

Sugar Manufacturing Industry in India, Sugar Manufacturing Plant, Manufacturing of Sugar in Industry, Sugar Making Business, Sugar Production from Cane Sugar, How is Sugar Made from Sugarcane, Sugar Production Process, Sugar Manufacturing Process, Sugar Production Plant, Sugar Manufacturing Process, Manufacture of Sugar from Sugarcane, Sugar Production, Sugar Industry in India, Sugar Manufacturing Business, Process of Sugar Manufacturing Business, How Sugar is Processed, Sugar Industry Business Plan, Sugar Mill Business Plan, Start Sugar Manufacturing Business, How to Open Sugar Mill, What is the Minimum Capital Required to Start Sugar Mill, Mini Sugar Plant, Sugar Production Business Plan, Indian Sugar Industry, Sugar Manufacturing Company, Sugar Plant in India, How to Start Sugar Factory, Sugar Manufacturing Factory, Sugar Production Unit, Setting Up Sugar Factory, How do I Start Sugar Factory?

How Sugar is made? Sugar Manufacturing project ideas, Sugar Production from Sugarcane, Projects on Small Scale Industries, Small scale industries projects ideas, Sugar Manufacturing Based Small Scale Industries Projects, Project profile on small scale industries, How to Start Sugar Manufacturing Industry in India, Sugar Manufacturing Projects, New project profile on Sugar Manufacturing industries, Project Report on Sugar Manufacturing Industry, Detailed Project Report on Sugar Production, Project Report on Sugar Production from Sugarcane, Pre-Investment Feasibility Study on Sugar Manufacturing, Techno-Economic feasibility study on Sugar Production, Feasibility report on Sugar Production from Sugarcane, Free Project Profile on Sugar Production from Sugarcane, Project profile on Sugar Production, Download free project profile on Sugar Production from Sugarcane, Startup Project for Sugar Production

**Niir Project Consultancy Services (NPCS)  
can provide Detailed Project Report on  
Sugar Manufacturing Industry.**

**Mini Sugar Plant.**

**Sugarcane Mill.**

**How Cane Sugar is processed?**

**Manufacturing Project of Sugar Mill.**

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## Reports:

### ▪ Detailed Project Reports

**NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.**

**Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.**





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**The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,**



**Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.**

**We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in India along with its business prospects.....[Read more](#)**



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# Who are we?

- *One of the leading reliable names in industrial world for providing the most comprehensive technical consulting services*
- *We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad*



*We at NPCS want to grow with you by providing solutions scale to suit your new operations and help you reduce risk and give a high return on application investments. We have successfully achieved top-notch quality standards with a high level of customer appreciation resulting in long lasting relation and large amount of referral work through technological breakthrough and innovative concepts. A large number of our Indian, Overseas and NRI Clients have appreciated our expertise for excellence which speaks volumes about our commitment and dedication to every client's success.*



*We bring deep, functional expertise, but are known for our holistic perspective: we capture value across boundaries and between the silos of any organization. We have proven a multiplier effect from optimizing the sum of the parts, not just the individual pieces. We actively encourage a culture of innovation, which facilitates the development of new technologies and ensures a high quality product.*



## What do we offer?

- *Project Identification*
- *Detailed Project Reports/Pre-feasibility Reports*
- *Market Research Reports*
- *Business Plan*
- *Technology Books and Directory*
- *Industry Trend*
- *Databases on CD-ROM*
- *Laboratory Testing Services*
- *Turnkey Project Consultancy/Solutions*
- *Entrepreneur India (An Industrial Monthly Journal)*





## How are we different ?

- *We have two decades long experience in project consultancy and market research field*
- *We empower our customers with the prerequisite know-how to take sound business decisions*
- *We help catalyze business growth by providing distinctive and profound market analysis*
- *We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors*
- *We use authentic & reliable sources to ensure business precision*



# Our Approach

**Requirement collection**

**Thorough analysis of the project**

**Economic feasibility study of the Project**

**Market potential survey/research**

**Report Compilation**

# Contact us

## NIIR PROJECT CONSULTANCY SERVICES

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